SAMUEL J. WELLBORN

DIRECT 803 231.7829 DIRECT FAX 803 231.7878

swellborn@robinsongray.com

November 18, 2019

Litigation + Business

VIA ELECTRONIC FILING (Public Version) HAND DELIVERY (Confidential Version)

The Honorable Jocelyn G. Boyd Chief Clerk / Administrator Public Service Commission of South Carolina 101 Executive Center Drive, Suite 100 Columbia, SC 29210

Re: Application Regarding the Acquisition of Progress Energy, Inc. by Duke Energy Corporation and Merger of Progress Energy Carolinas, Inc. and Duke Energy Carolinas, LLC Docket No. 2011-158-E

Dear Ms. Boyd:

Pursuant to Regulatory Condition 7.6(b) and Order Nos. 2012-517 and 2016-772, attached for filing in the above-referenced matter, please find a copy of Duke Energy Corporation's ("Duke Energy" or the "Company") Second Amended 2019 Confidential Financing Plan (the "2019 Amended Financing Plan"). Regulatory Condition 7.6(b) requires Duke Energy to file, on an annual basis, with the Public Service Commission of South Carolina (the "Commission") an advance confidential plan of all securities issuances the Company anticipates occurring during the calendar year. The 2019 Confidential Financing Plan was originally filed on January 9, 2019, and was amended as indicated in a filing made on September 6, 2019. This 2019 Amended Financing Plan further revises that filing.

In addition to the public version of the 2019 Amended Financing Plan being electronically filed with the Commission, we are also hand delivering to the Commission a copy of the confidential version, which will also be made available for review by the Office of the Regulatory Staff.

The 2019 Amended Financing Plan contains market-sensitive, confidential and proprietary information, the disclosure of which could impact Duke Energy's financing costs. As such, the Company requests that the Commission grant its



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request for confidential treatment pursuant to 10 S. C. Code Ann. Regs. 103-804(S)(2) and protect this information from public disclosure. We are providing notice of the filing to the parties of record.

Kind regards,

Sam Wellborn

SJW:tch

Enclosure

cc w/enc: Heather Shirley Smith, Deputy General Counsel (via email)

Rebecca J. Dulin, Associate General Counsel (via email)

Parties of Record (via email)

BEFORE THE PUBLIC SERVICE COMMISSION OF SOUTH CAROLINA

DOCKET NO. 2011-158-E

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SECOND AMENDED 2019 CONFIDENTIAL FINANCING PLAN OF DUKE ENERGY CORPORATION PURSUANT TO ORDER NOS. 2012-517 AND 2016-772

CONFIDENTIAL REPORT FILED UNDER SEAL NOVEMBER 18, 2019